

San Antonio

**34th NPRA International
Petrochemical Conference**

Grand Hyatt San Antonio
San Antonio, Texas

March 29 – 31, 2009



NPRA

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San Antonio

34th NPRA International Petrochemical Conference

National Petrochemical & Refiners Association

Grand Hyatt San Antonio
San Antonio, Texas

March 29 – 31, 2009

NPRA Office

Salon E,
Lone Star Ballroom



NPRA

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Registration Hours

Lone Star Ballroom Prefunction A

Saturday
2:00 pm – 7:00 pm

Sunday
8:00 am – 8:00 pm

Monday
7:30 am – 2:00 pm

Tuesday
7:30 am – 12:00 pm

Meeting Highlights

Sunday

Symposium on Entrepreneurship and Innovation and Presentation of the Petrochemical Heritage Award

4:30 pm – 6:00 pm

Lone Star Ballroom, Salons A, B
Second Floor

Welcome Reception

6:00 pm – 8:00 pm

The Grotto along the River
(Convention Center adjacent
to Grand Hyatt)

Monday

Continental Breakfast

7:30 am – 8:00 am

Texas Ballroom Prefunction
Fourth Floor

General Session

8:00 am – 9:30 am

Texas Ballroom
Fourth Floor

Supply Chain Forum

9:45 am – 11:15 am

Lone Star Ballroom, Salons A, B
Second Floor

Tuesday

Continental Breakfast

7:30 am – 8:00 am

Lone Star Ballroom Prefunction
Second Floor

Petrochemical Forum

8:00 am – 9:30 am

Lone Star Ballroom, Salons A, B
Second Floor

International Petrochemical Luncheon

11:30 am – 2:00 pm

Featuring Mikhail Gorbachev

Former President of the Soviet Union

Texas Ballroom / Ticket Required
Fourth Floor

Greetings from the President

San Antonio, Texas

March 29, 2009

Welcome to San Antonio and NPRA's 34th International Petrochemical Conference! The IPC is the petrochemical industry's premier conference, and we're pleased to welcome participants from nearly 600 companies located in more than 40 countries to the largest, most successful and productive international meeting of its kind.

As this year unfolds, it promises to be an eventful one for the petrochemical community – and indeed for the entire world. With the change and uncertainty we face in the form of a new Administration and Congress here in the United States, and a troubled economy that impacts all of us around the globe, 2009 presents both challenge and opportunity for our industry.

Global climate change will remain a prominent issue this year, as both the Administration and Democrat leaders in the U.S. Congress have promised to seek swift action on measures to regulate greenhouse gas emissions. In the international arena, the United Nations Framework Convention on Climate Change meets this December as it continues to attempt to prepare a successor agreement to the Kyoto Protocol.

The U.S. EPA has begun implementing its Chemical Assessment & Management Program (ChAMP), which NPRA supports as a tiered, targeted, risk-based approach to chemicals management. Some members of the U.S. Congress, meanwhile, have expressed their intent to reform the Toxic Substances Control Act (TSCA), and a number of non-governmental organizations are advocating the adoption of a precautionary approach similar to the European REACH system.



Charles T. Drevna
President

Legislative efforts are also underway in the United States to amend the Chemical Facility Anti-Terrorism Standards (CFATS) to allow government officials to dictate which security measures facilities must employ. Maintaining and enhancing facility security has always been a top priority for our members, and NPRA will continue to advance the message that the owners and operators of chemical facilities already utilize the safest, most cost-effective and innovative technologies available.

This year's IPC features an exciting lineup of speakers who will explore some of the challenges our businesses face. We are glad to have internationally acclaimed economist Todd Buchholz, give our opening keynote address Monday morning. Tuesday morning's Petrochemical Forum features a panel discussion on "Capital Construction in a Volatile Environment," and Mikhail Gorbachev, former President of the Soviet Union and Nobel Peace Prize recipient, headlines Tuesday's International Petrochemical Luncheon.

With the change and challenges that lie ahead, NPRA will continue to enhance its role in shaping the chemicals-related policies of the future. We will continue to work closely with our members and policymakers to ensure that a safe, affordable, reliable supply of chemicals and fuels is available to American consumers and businesses.

We appreciate your participation in this year's IPC, and we thank you for your continued support of NPRA. The dedication and commitment of our members and their employees is what ultimately allows us to be successful in our endeavors.

We hope you enjoy all that this year's program has to offer, and we wish you a rewarding, productive meeting!

**Symposium on Entrepreneurship
and Innovation
in the Petrochemical Industry**

Lone Star Ballroom, Salons A, B

4:30 pm – 6:00 pm



Vanacore

**Global Growth:
Challenges and Opportunities**

Presiding:

Alan Vanacore

Chairman,

NPRA Petrochemical Committee

Vice President – Business Development,

Capital Management & Transportation

Sunoco Inc.

Philadelphia, Pennsylvania

Panelists:

Jeffrey M. Lipton

Chief Executive Officer

NOVA Chemicals Corporation

Calgary, Alberta



Lipton

Bruce Macklin

Senior Vice President of

Global Operations

ExxonMobil Chemical Company

Houston, Texas



Macklin

James Chao

Chairman

Westlake Chemical Corporation

Houston, Texas



Chao



Law



Tritton



Al-Mady

**Presentation of the
13th Petrochemical Heritage Award**

Presentation by:

G.M. (Jerry) Law

Senior Vice President,
Strategic Planning and
Business Development,
Texas Petrochemicals LP
Houston, Texas

and

Thomas R. Tritton

President and Chief Executive Officer
Chemical Heritage Foundation
Philadelphia, Pennsylvania

to:

Mohamed Al-Mady

Vice Chairman and
Chief Executive Officer
Saudi Basic Industries Corporation
(SABIC)

*The symposium is sponsored by the
Chemical Heritage Foundation, the
Founders Club and the NPRA.*

Monday

General Session

Texas Ballroom

8:00 am – 9:30 am



Drevna

Welcome

Charles T. Drevna

President, NPRA
Washington, DC



Brown

Chairman's Remarks

Kevin W. Brown

Chairman of the Board
NPRA
Executive Vice President,
Operations
Sinclair Oil Corporation
Salt Lake City, Utah



Ramsey

Presiding:

Jeff Ramsey

Chairman,
IPC Program Committee
Senior Vice President,
Chemicals
Flint Hills Resources, LP
Wichita, Kansas



Buchholz

The New World Economics

Todd Buchholz

Former White House
Economic Policy Director

Continental Breakfast

Texas Ballroom Prefunction

7:30 am – 8:00 am

Supply Chain Forum

Lone Star Ballroom, Salons A, B
9:45 am – 11:15 am



Binion

Presiding:
Greg Binion
Vice President, Corporate
Development and Planning
Kirby Inland Marine, Inc.
Houston, Texas



Broodo

**The Value of Investment in
Transportation Infrastructure**
Jack Broodo
Feedstocks Business
Development Director
The Dow Chemical Company
Houston, Texas



Khemani

**Supply Chain Planning In
Uncertain Times**
Kish Khemani
Vice President
A.T. Kearney
Chicago, Illinois

Petrochemical Forum

Lone Star Ballroom, Salons A, B
8:00 am – 9:30 am



Ramsey

Presiding:
Jeff Ramsey
Chairman,
IPC Program Committee
Senior Vice President, Chemicals
Flint Hills Resources, LP
Wichita, Kansas



Merrow

Capital Construction in a Volatile Environment

Edward W. Merrow
Founder and President
Independent Project
Analysis, Inc.
Ashburn, Virginia
and



Kelly

Peter E. Kelly
Senior Vice President,
Hydrocarbons
Jacobs Engineering Group Inc.
Houston, Texas

Continental Breakfast

Lone Star Ballroom Prefunction 1
7:30 am – 8:00 am

Tuesday

International Petrochemical Luncheon

Texas Ballroom
11:30 am – 2:00 pm



Vanacore

Presiding:

Alan Vanacore

Chairman,

NPRA Petrochemical Committee

Vice President – Business

Development, Capital

Management & Transportation

Sunoco Inc.

Philadelphia, Pennsylvania



Gorbachev

**Restructuring Global
Priorities**

Mikhail Gorbachev

Former President of the

Soviet Union

Note: This is a ticketed event.

Petrochemical Committee

Officers



Alan Vanacore

*Chairman,
Petrochemical Committee*
Sunoco, Inc.



Michael Hillary

*Chairman, Petrochemical
Statistics Subcommittee*
DuPont Packaging &
Industrial Polymers



James Cooper

*Committee Secretary,
Vice President,
Petrochemicals*
National Petrochemical &
Refiners Association

Members



M. J. (Matt) Aguiar
ExxonMobil Chemical Company



David L. Albany
Arkema Inc.



Larry Baker
Ashland, Inc.



Terry Begley
Eastman Chemical Company



Bruce Bush
Chevron Phillips Chemical Company LP



Jeffrey Byrne
Air Products and Chemicals, Inc.



Carlos A. Cabrera
UOP LLC



G. R. Cardillo
EPCO, Inc.



Ray Carr
The Linde Group



Peter Cella
BASF Corporation

Petrochemical Committee

Members



Donald Condon
Westlake Chemical Corporation



James Cooper
NPRA



Douglas H. Culpon
Huntsman Corporation



Kenneth Currie
Merichem Company



Pierre de Kettenis
CEFIC



Cathy Demeestere
EPCA



Fred Dohmann
Advanced Aromatics, L.P.



Doyle Dommert
CITGO Petroleum Corporation



Greg Garland
Chevron Phillips Chemical Company LP



Robert Genovese
BP Chemicals



Jas Gill
Cytec Industries



Graciela J. Gonzalez
APLA



James Heintschel
Marathon Petroleum Company LLC



Gary Hewitt
The Dow Chemical Company



Paul Huang
Formosa Plastics Corporation, USA



Naushad Jamani
NOVA Chemicals Corporation



Pat Jernigan
Sasol North America



G. M. (Jerry) Law
Texas Petrochemicals LP



Bruce Macklin
ExxonMobil Chemical Company



Randy M. Newcomer
The Williams Companies

Petrochemical Committee

Members



John O'Dwyer
Celanese Ltd.



Anthony Parnell
Albemarle Corporation



Jeff Ramsey
Flint Hills Resources, LP



Steve Simpson
Valero Energy Corporation



Joe Skurla
E.I. DuPont de Nemours & Co.



Carla Tibbitts
LyondellBasell Industries



Honn Tudor
TOTAL Petrochemicals USA, Inc.



Alan Vanacore
Sunoco Inc.



Gary L. Wallace
INEOS

Petrochemical Committee

Former Chairmen

F.M. Moffitt
1968-69

Thomas M. Moran
1970-71

Dewey Mark
1972-73

William M. Westhoff
1974-75

Virgil Waggoner
1976

Edward A. Von Doerston
1977-78

J.C. Haaga
1979-80

Merrill Seggerman
1981

H. David Medley
1982

R. J. Comeaux
1983-84

Kenneth W. Perry
1985-86

James Anderson
1987-88

James R. Ball
1989-90

James E. Fligg
1991-92

Ralph Lewis
1993

Frank H. Romanelli
1994

Harry L. Wheat
1995-96

Guy E. Sutherland
1996-97

Bill W. Waycaster
1998-99

Robert E. Kennedy
2000-01

Eugene Allspach
2002

Peter Hanik
2003

Monte J. Miller
2004-05

Douglas H. Culpon
2006-07

David C. Aldous
2008

Awards

NPRA Distinguished Safety Award (DSA)

NPRA's most prestigious safety award is presented annually to member company facilities which have attained a superior level of safety performance in the refining and petrochemical manufacturing industries. Recipients are chosen by a selection committee comprised of members of the NPRA Safety & Health Committee. Winners will be recognized at the NPRA Annual Safety Awards Banquet to be held May 13 during the Association's National Safety Conference at The Gaylord Texan, Grapevine, Texas.

Receiving the DSA this year:

Billings Refinery
ConocoPhillips

Baton Rouge Polyolefins
ExxonMobil Chemical

Receiving the DSA Honorable Mention this year:

Borger Refinery
ConocoPhillips WRB Refining, LLC

Sponsors

NPRA thanks the following companies for sponsoring items at this year's meeting.

CB&I

Email Stations

Chemical Week

Show Daily

SRI Consulting

Final Program Book

NPRA also thanks our media supporters.

Chemical Week

PetroChem Wire

Platts

NPRA Antitrust Policy

The National Petrochemical & Refiners Association is a non-profit, tax-exempt membership association organized to foster cooperation and the exchange of technical information among its members. These worthwhile activities are sanctioned by custom and law. It is important, however, to recognize that these activities are subject to the legal limits of federal and state antitrust laws. NPRA is committed to complying with the antitrust laws in all respects and has adopted the following guidelines in order to facilitate compliance with the antitrust laws at its meetings:

As a general matter, the antitrust laws prohibit competitors from agreeing on the prices they will charge, the products they will offer, the customers they will serve, or the markets in which they will compete. Therefore, there should be no discussion or disclosure of information with respect to (a) expected profits, premiums, prices, surcharges, or discounts; (b) specific customers or classes of customers, or whether you will or will not do business with them; (c) proposed product offerings; (d) allocation of geographic or product markets; (e) any refusal to deal with a customer or supplier; (f) how to deal with the market behavior of a competitor; or (g) any other topic involving a potentially anticompetitive practice.

Some subjects of discussion may lead to agreements that are not unlawful on their face but that may have an unlawful anticompetitive effect or may give rise to the inference of an anticompetitive act, depending upon their scope and how they are implemented. Other subjects may appear to be prohibited by the antitrust laws but in fact may be permitted because of the context or ultimate purpose of the communication. Whether discussing a subject is permissible may vary depending on factors such as the nature of the subject matter, its relationship to competition among NPRA members, the purpose of the communication, and the degree of restraint that NPRA members can be expected to exercise.

We cannot make a statement that will take the place of advice from your own company or that will cover every situation. We do suggest that those attending our meetings may avoid difficulties for themselves and for the Association by observing these principles and calling to NPRA's attention any violations you may observe at any of our meetings.

NPRA Environmental Commitment Statement

Members of the NPRA are dedicated to continuing improvement of the environmental quality of our processing facilities and products. We recognize that environmental progress and protection can be achieved only through strong commitment and constant vigilance. The members believe that environmental and economic progress is linked and that the failure to achieve either would be damaging to society.

NPRA members pledge to inform, consult, and work with their employees, the general public and government leaders in addressing concerns regarding health, safety, security, and environmental matters associated with process activities and facility operations. NPRA members support research and other advancements in science and technology which enhance environmental protection and security through efficient practices.

NPRA Entertainment Policy

We ask your cooperation in observing the Association policy on activities held in conjunction with any NPRA meeting:

- All representatives of companies sponsoring hospitality activities are expected to register for the meeting.
 - Meetings or social activities should not be scheduled that take registrants away from NPRA programs and NPRA-sponsored activities.
 - Companies are asked to restrict their entertainment outside hospitality suites to activities that do not include expensive or elaborate entertainment.
 - Any company sponsoring a function to which 75 or more people are invited should outline its plans for advance approval by NPRA. In general, such functions will be approved if they do not unduly take registrants away from NPRA-sponsored activities.
 - Hospitality suites are expected to close by 1:00 a.m.
 - Food, beverage and service personnel (bartenders, hostesses, etc.) must be obtained through the hotel catering department.
 - Suite promotional activities are to avoid the use of elaborate entertainment, expensive door prizes, suite attendance solicitation by individuals who are not full-time employees of the sponsoring company, or other similar activities.
-

NPRA Ethical Responsibility and Professional and Personal Conduct Code

The National Petrochemical and Refiners Association (“NPRA”) has adopted the following “Ethical Responsibility and Professional and Personal Conduct Code” (hereinafter, “the Code”). Every member of NPRA, their designated representatives, and non-member attendees at all NPRA meetings and forums agree to abide by the Code as a condition of membership in NPRA and attendance and participation at NPRA meetings and forums.

The Code requires the following of all individuals attending NPRA meetings and forums:

- Adherence to the NPRA bylaws and the NPRA policies and procedures, as adopted by NPRA’s Board of Directors.
- Strict compliance with federal antitrust laws.
- Adherence to all applicable federal and state laws.
- Maintenance of the highest level of professional and personal ethical behavior while attending NPRA meetings and forums.
- Prevention of certain behaviors, including harassment, violence, intimidation and discrimination of any kind involving race, color religion, national origin, gender, sexual orientation, age, disability or, where applicable, veteran or marital status.
- Assurance that conduct at all times and in all professional and personal dealings with each other and other attendees with the highest level of integrity and courtesy.
- Sharing of knowledge and expertise as speakers at NPRA educational events and sessions whenever practicable, without soliciting or explicitly promoting their own organization’s products or services.
- Working to instill public and consumer confidence in the petrochemical and refining industries, its member companies, and its professionals, avoiding any action conducive to discrediting members of NPRA.
- Refraining from scheduling general attendance meetings, receptions or other events at times that conflict with substantive programming or social events at NPRA meetings without express written permission of NPRA.

Failure to abide by the Code may result, for the first offense, in informal censure of a company or individual by the NPRA Executive Committee. If violations of the Code continue after such an informal censure, a company may be subject to expulsion from NPRA, or an individual to exclusion from participation in NPRA activities, by the Board of Directors.

Meeting Schedule 2009 – 2010

2009

March 10 - 11

Security Conference

The Woodlands
Waterway Marriott
The Woodlands, TX

March 22 - 24

107th Annual Meeting

Marriott Rivercenter Hotel
San Antonio, TX

March 29 - 31

34th International Petrochemical Conference

Grand Hyatt San Antonio
San Antonio, TX

April 16 - 17

Labor Relations / Human Resources Conference

The Woodlands
Waterway Marriott
The Woodlands, TX

April 28

NPRA / API Operating Practices Symposium

Grand Hyatt Denver
Denver, CO

May 12 - 13

National Safety Conference

The Gaylord Texan
Grapevine, TX

May 19 - 22

Reliability & Maintenance Conference and Exhibition

The Gaylord Texan
Grapevine, TX

September 13 - 15

Board of Directors Meeting

JW Marriott Starr Pass
Tucson, AZ

September 21 - 22

Environmental Conference

Marriott Denver City Center
Denver, CO

October 11 - 14

Q&A and Technology Forum

*Includes the Plant
Automation Conference*
Omni Fort Worth Hotel
Fort Worth, TX

November 10

NPRA / API Operating Practices Symposium

Hyatt Regency Dallas
Dallas, TX

November 12 - 13

International Lubricants & Waxes Meeting

Marriott Westchase
Houston, TX

2010

March 21 - 23

108th Annual Meeting

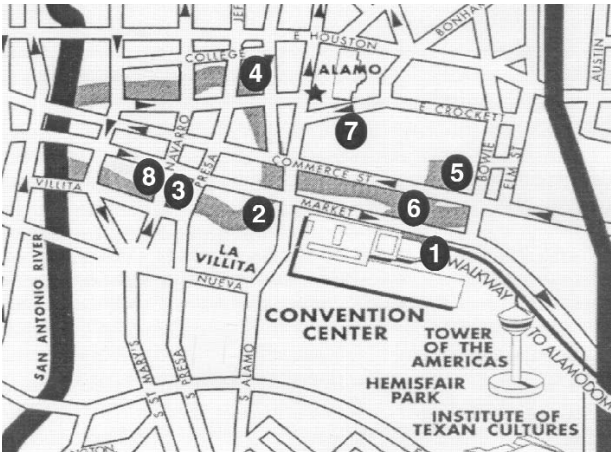
Sheraton Phoenix
Phoenix, AZ

March 28 - 30

35th International Petrochemical Conference

Grand Hyatt San Antonio
San Antonio, TX

Map of Downtown San Antonio



Key to San Antonio Hotels

①	GHS	Grand Hyatt San Antonio	210.224.1234
②	HPR	Hilton Palacio del Rio	210.222.1400
③	CON	Hotel Contessa	210.229.9222
④	HYR	Hyatt Regency	210.222.1234
⑤	MRC	Marriott Rivercenter	210.223.1000
⑥	SAM	Marriott Riverwalk	210.224.4555
⑦	MEN	Menger Hotel	210.223.4361
⑧	WES	Westin Riverwalk	210.224.6500
	OTH	Other	

Notes

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Personal Schedule

Sunday, March 29

8:00 am – 8:00 pm

Registration
Lone Star Ballroom
Prefunction A

10:00 am

10:30

11:00

11:30

12:00 pm

12:30

1:00

1:30

2:00

2:30

3:00

3:30

4:30 pm – 6:00 pm

**Symposium on Entrepreneurship
and Innovation
and
Presentation of the Petrochemical
Heritage Award**
Lone Star Ballroom, Salons A, B

6:00 pm – 8:00 pm

Welcome Reception
The Grotto along the River
(Convention Center adjacent
to Grand Hyatt)

Monday, March 30

7:30 am – 8:00 am

Continental Breakfast

Texas Ballroom Prefunction

8:00 am – 9:30 am

General Session

Texas Ballroom

9:45 am – 11:15 am

Supply Chain Forum

Lone Star Ballroom, Salons A, B

12:00 pm

12:30

1:00

1:30

2:00

2:30

3:00

3:30

4:30

5:00

5:30

6:00

Personal Schedule

Tuesday, March 31

7:30 am – 8:00 am

Continental Breakfast

Lone Star Ballroom Prefunction

8:00 am – 9:30 am

Petrochemical Forum

Lone Star Ballroom, Salons A, B

10:00

10:30

11:30 am – 2:00 pm

International Petrochemical Luncheon

Texas Ballroom / Ticket Required

2:00

2:30

3:00

3:30

4:30

5:00

5:30

6:00

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Refiners Association

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